

**NOTICE OF COORDINATED SPECIAL MEETING OF
BROADWAY STATION METROPOLITAN DISTRICT NO. 1,
BROADWAY STATION METROPOLITAN DISTRICT NO. 2 AND
BROADWAY STATION METROPOLITAN DISTRICT NO. 3**

NOTICE IS HEREBY GIVEN that a coordinated special meeting of the Boards of Directors (“Boards”) of the Broadway Station Metropolitan District Nos. 1, 2 and 3 (“Districts”), in the City and County of Denver, Colorado, will be held at 390 Union Boulevard, Suite 400, Denver, Colorado, on Monday, November 4, 2019, at 2:15 p.m.

AGENDA

1. Director disclosures of any potential conflicts of interest.
2. Approval of minutes of the October 8, 2019 Special Meeting.
3. Financial Report (Diane Wheeler).
4. Consider adoption of Resolution Authorizing Issuance of Junior District Obligations to Broadway Station Partners in the approximate amount of \$25,890,000 composed of the Broadway Station Metropolitan District No. 2 Special Revenue Bonds, Series 2019 in the approximate principal amount of \$20,269,000.
5. Consider adoption of First Amendment to Reimbursement Agreement for Public Infrastructure Funding in the approximate amount of \$5,622,000.
6. (District Nos. 1 and 2 Only) Consider approval of a Capital Pledge Agreement by and between those Districts.
7. Approval of Amended Consulting Services Agreement (Matrix Design Group, Inc.).
8. Legal Report (Paul Cockrel)
9. Any other matter that may come before the Boards.

This meeting is open to the public.

BROADWAY STATION METROPOLITAN DISTRICT NO. 1
BROADWAY STATION METROPOLITAN DISTRICT NO. 2
BROADWAY STATION METROPOLITAN DISTRICT NO. 3

By: /s/ Lisa Ingle
Secretary

I hereby certify that a copy of the foregoing Notice of Special Meeting (Broadway Station) was, by me personally, posted on the Districts' website least twenty-four hours prior to the meeting.
